

White Paper

CONTENT

Introduction

Golden Token Security Project Overview Our priorities

Blockchain Market Tokenomic

Distribution

Explanation

Pricing

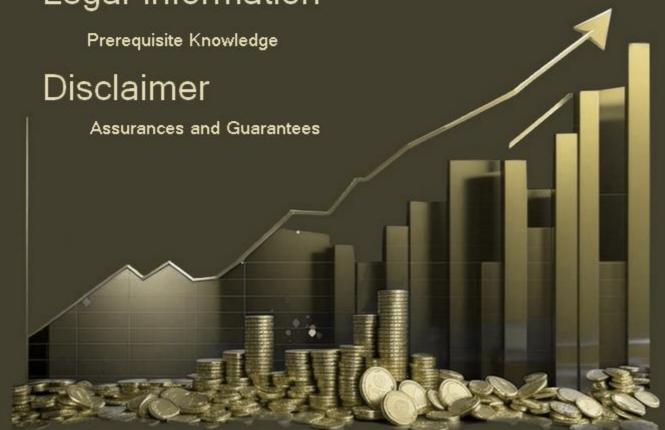
Profit

Wallets

Risk Mitigation

Community Goals

Roadmap Legal Information



Golden Coin (GC) Investment TokenIntroduction

It is no secret to anyone that gold and gemstones are considered one of the most reliable and profitable investments. The increase in demand for these assets, especially in times of global uncertainty, political instability, disruption of logistical chains, inflation, demonstrates their investment attractiveness and time-proven indispensability.

Welcome to the White Paper of the Golden Coin (GC) token project on the Blockchain system, which is backed by reliable collateral, securities, and successful production in the field of mining, development, processing, and sale of gold, gemstones, diamonds, their cutting, and the construction of real estate objects of various orientations.

Golden Token Security

Our token is backed by gold, a gold-bearing deposit, real estate (shareholder's land plot of the company), a contract for the supply and processing of gold by a refinery plant in the UAE, securities of the EU issued by the Czech National Depository, the main shareholder of which is the National Bank of the Czech Republic. The authorized capital of the investment company amounts to AED 2,000,000. ICO 28227697 can be verified via the <u>link</u>. During the project implementation, part of the proceeds from token sales is used to purchase gold-bearing raw materials from the African continent, further refining it at a specialized plant in the UAE, and gold bars with a purity of 999.9 are stored in one of the Banks of the Emirates on a deposit of our company to ensure liquidity of the issued Token.

The second part of the funds is directed towards purchasing gemstones from the Ministry of Tourism, Archaeology, and Mineral Resources, with which we have a long-term investment agreement for joint development of deposits, further export of products, processing of sapphires, emeralds in the province of Kashmir, further cutting at specialized enterprises in Thailand, their assessment by specialists, and further placement and storage in a bank in the UAE, in accounts in the assets of our company, to ensure the liquidity of the token and maintain its value.

Additionally, the agreement with the Ministry in the province of Kashmir involves the construction of health, tourism, hotel, and ski resorts in one of the most beautiful places in the world, the Himalayas.

Task: Providing high-quality service that meets the best global standards for 10 million tourists, increasing tourist flow.

Our mission: Penetration of Blockchain technologies into global economic sectors, their adaptation to attract funding into large, profitable projects with a planning horizon of 5-15 years.

Project Overview:

Golden Coin project - a token issued on the BEP20 and ERC-20 blockchain networks. A total of 10 billion tokens have been issued at a price of \$0.1 per token. Token distribution: 5 billion for the BEP-20 network and 5 billion for the ERC-20 network.

Our team consists of qualified programmers, experts in gold mining and processing, precious stones, the managing company of the Sapphire Valley deposit in the province of Kashmir the owner of a gold deposit in the Republic of Guinea, the manager of a refinery plant in the UAE, the issuer, financier, and owner of large European assets.

The goal is to attract additional investments in the production of gemstone cutting, purchase, processing, and extraction of sapphires, emeralds in the province of Kashmir, diamonds, and gold in the Republic of Guinea, Tanzania (Africa), and the construction of a multifunctional entertainment, trading, and office.

Golden Coin (GC) - a token for successful investments, which is backed and supported by securities, gold, and real estate, making it a reliable and stable investment asset.

Land plot for the construction of a multifunctional entertainment, trading, and office complex owned by the company's founder; Land plot with a confirmed gold deposit in Guinea, Tanzania.

Our priorities:



Gold mining, purchasing on the spot market, processing.



Purchase of gemstones on the spot market, cutting, mining at deposits.



Financing the energy sector, construction of gas storage terminals.



Construction of a trade-office center.

Our partners: leaders of large companies in the fields of gold mining, gemstone mining, processing, cutting, assessment, and sales. Market leaders in fuel supply in Southeast Asia.

Gold deposits in the Republic of Guinea, Tanzania

Preparation and exploration of the deposit: Conducted a detailed geological survey of the gold deposit in the Republic of Guinea.

Planning and infrastructure: Based on the survey results, a mining plan was developed, including the selection of mining methods and technologies, as well as the construction of necessary infrastructure at the site of the deposit.

Construction and operation: After the plan approval, construction of necessary facilities was carried out, including mines, ore enrichment plants, warehouses, and other facilities. Upon completion of construction, the operation of the deposit began using modern methods of gold mining and processing.

Blockchain Market



Investment level in blockchain startups: Investors worldwide are actively pouring funds into blockchain startups, and the volume of investments in this area is constantly growing. These figures indicate that blockchain technology has immense potential and continues to develop actively, attracting more users, investors, and developers.

The blockchain market is one of the most dynamically developing segments in the field of technology. Here are some key aspects of analyzing this market:



Engagement and popularity: Blockchain technology has attracted broad interest from technical entrepreneurs, and investors alike. Each year, the number of companies exploring and implementing blockchain continues to grow. Major corporations, banks, government institutions, and startups are increasingly paying attention to the advantages of this technology, indicating its high engagement and popularity.

Capitalization: The market capitalization of cryptocurrencies operating on the blockchain has

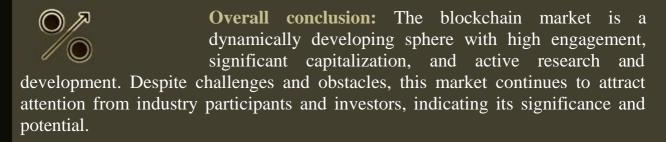
significantly increased in recent years. Leaders such as Bitcoin and Ethereum have market capitalizations in the tens and hundreds of billions of dollars. This indicates the significant financial potential of this market and its attractiveness to investors.



Innovation and development: Blockchain continues to be a source of innovation in various areas, including finance, logistics, healthcare, government, and others. Various projects and initiatives for the development of blockchain technologies continue to emerge, indicating its active and dynamic development.



Regulation and regulatory environment: One of the challenges for the blockchain market is the unpredictability in regulatory matters. Different countries have different approaches to regulating cryptocurrencies and blockchain projects, which can affect their development and engagement in certain regions.



The success of the Golden Coin project in the blockchain, real estate, and gold markets is evident! By combining innovative blockchain solutions with user needs, Golden Coin offers a promising, in-demand solution.

Tokenomics of the Golden Coin project

Token Name: Golden Coin

Ticker: GC

Total Supply: 10,000,000,000 **Network:** BEP-20 (5,000,000,000) Network: ERC-20 (5,000,000,000)

Token Smart Contract: Tokens are interchangeable.



Distribution:

Private Sale — 15% **Pre-sale** — **15%** ICO — 4% **Listing** — 45% Liquidity — 12% Marketing — 7% **Team - 2%**





Explanation:

Private Sale — a closed token sale conducted before the official ICO of the project, often offered to large investors or early supporting community members under special conditions such as token discounts or bonuses.

Pre-sale — a preliminary stage of token or share sale of the project, usually conducted before the main ICO (Initial Coin Offering) or public share distribution. During the pre-sale, investors can purchase tokens under special conditions such as discounts or bonuses, making it attractive to early participants. This stage is often used to attract initial funding and create a support base before the main project launch.

ICO — public token sale to attract participants and investors.

Listing — the token project's listing on exchanges.

Liquidity — token liquidity in the project usually means their ability to be easily exchanged for other assets or currencies without significant price losses. Tokens allocated for project liquidity can be used to ensure the availability of trading these tokens on exchanges and for exchange into other cryptocurrencies or fiat money. Typically, these tokens are allocated to a special reserve or pool that supports market liquidity and ensures price stability. This is an important aspect for attracting investors and maintaining interest in the project on the market.

Marketing — tokens intended for the development and popularization of the project.

Team — these tokens are intended to reward project team members for their participation, efforts, and contribution to the project's development. This portion of tokens can be allocated as rewards for developers, managers, consultants, and other team members for achieving project goals and its success.



Pricing:

Token Price for Private Sale: \$0.1 Token Price for Pre-sale: \$0.14 Token Price for ICO: \$0.19

Summary table				
Distributi on	%	Number of Tokens	Token Price \$	Hard cap \$
Private	15	1 500 000 000	0.1	150 000 000

Sale				
Pre-sale	15	1 500 000 000	0,14	210 000 000
ICO	4	400 000 000	0.19	76 000 000
Listing	45	4 500 000 000	0.3	1 350 000 000
Liquidity	12	1 200 000 000		
Marketing	7	700 000 000		
Team	2	200 000 000	-	-

Token Listing Price: \$0.3

Each of the token prices at different stages of sale has its own advantages and goals, which can contribute to a good start of the project and profits for investors. The overall hard cap at the project launch stage is \$1,786,000,000. Of this, Private Sale, Pre-sale, and ICO amount to \$436,000,000.

Tokens that are not sold during the Private Sale and ICO (Initial Coin Offering) stages will be allocated to the reserve fund. This fund is intended to minimize risks and potential force majeure circumstances.

Funds received from the sale of tokens during the Private Sale and ICO stages will be allocated to project development, including exchange listing fees.

Percentage Increase Table

	Private Sale	Pre-sale	ICO	Listing
Private Sale	-	-	-	-
Pre-sale	40	-	-	-
ICO	90	26,32	-	-
Listing	200	114,29	57,89	-

The maximum percentage increase in token value, reaching 200%, is an important factor in attracting investor interest in the project and protects the project from price drops.



Private Sale:

Suppose an investor buys tokens for \$1000.

Purchase price: \$0.1 per token

Selling price at listing: \$0.3 per token (as per condition) Number of tokens acquired: \$1000 / \$0.1 = 10,000 GC tokens Selling 10,000 tokens at \$0.3 each \approx \$3,000

Profit per token: \$0.3 - \$0.1 = \$0.2

Total profit: \$2,000

Pre-sale:

Suppose an investor buys tokens for \$1000.

Purchase price: **\$0.14** per token

Selling price at listing: \$0.3 per token (as per condition) Number of tokens acquired: $\$1000 / \$0.14 \approx 7142$ GC tokens

Selling 7142 tokens at \$0.3 each \approx \$2,142 Profit per token: \$0.3 - \$0.14 = \$0.16

Total profit: \$1,142

Thus, when buying at Private Sale, the user can expect higher profits compared to buying at Pre-sale or ICO, provided that the price at listing is the same.

Theoretical evaluation of potential value

Distribution	Number of tokens	Token price \$	Total value \$
Private Sale	1 500 000 000	0,1*	150 000 000
Pre-sale	1 500 000 000	0,14*	210 000 000
ICO	400 000 000	0,19*	76 000 000
Listing	4 500 000 000	0,3	1 350 000 000
Liquidity	1 200 000 000	0,3	360 000 000
Marketing	700 000 000	0,3	210 000 000
Team	200 000 000	0,3	60 000 000

Note: Token price marked with "*" suggests the initial price at listing.

Theoretical project valuation, based on multiplying the number of tokens by their listing price, is \$2,416,000,000. This is the estimated amount that could be obtained if all project tokens were sold at the listing price on the exchange. However, it is worth noting that this is only a theoretical estimate, and the actual market value of the project may vary depending on various factors, including demand, supply, investment trends, and other circumstances.

The Golden Coin project is open to a wide range of investors, including but not limited to:

Private investors: Individuals interested in investing their own funds in the project for profit.

Institutional investors: Investment funds, hedge funds, pension funds, and other organizations that can contribute large sums of money to the project.

Technology investors: Investors interested in the technological aspects of the project, such as blockchain and cryptocurrencies.

Business angels: Individual investors, usually with experience in entrepreneurship, who can provide capital and expertise for the project's development.

Family offices: Private organizations managing their own investment portfolios that may be interested in participating in the project.

Corporations: Large companies that may see value in investing in the project for portfolio diversification or access to new technologies.

Crypto enthusiasts: People who believe in the potential of cryptocurrencies and blockchain technology and may wish to support innovative projects in this area.

Anyone who shares the vision of the Golden Coin project and believes in its success can become an investor. The project is open to anyone interested in investing in a promising project with reasonable growth prospects.

The Golden Coin project tokens (GC tokens) on the BEP-20 and ERC-20 networks are interchangeable.

This means that the price of each token will be the same regardless of whether it is on the BEP-20 or ERC-20 network. Both types of tokens will be listed on cryptocurrency exchanges, providing easy access to trading and exchange between them.

To swap tokens between the BEP-20 and ERC-20 networks, you can use the swapping process through specialized platforms and wallets, such as MetaMask. Here are the steps you can take to swap tokens:

Install MetaMask: If you don't already have it, install the MetaMask extension for your browser or the mobile app on your device.

Connect your wallet to the required networks: Ensure that your MetaMask wallet is connected to the BEP-20 and ERC-20 networks. To do this, add the respective networks through the MetaMask settings using network information (e.g., network address, symbol, and decimal points).

Choose a swap platform: Select a platform that supports token swaps between the

BEP-20 and ERC-20 networks. Some platforms offer this service directly on their websites.

Confirm the swap: Follow the instructions on the chosen platform to complete the swap. This may involve specifying the amount of tokens you want to exchange and confirming the transaction through your MetaMask wallet.

Check the balance: After completing the swap, check the balance in your MetaMask wallet to ensure that the tokens were successfully exchanged.

It's worth noting that the swap may involve exchange fees and time for transaction processing, so be careful when performing this operation.

Smart Contract Functionality and Security

The Golden Coin smart contract is designed with maximum functionality and security in mind to ensure reliable and efficient operation of the token on the BEP-20 and ERC-20 networks. Here are the key aspects of functionality and security of our smart contract:

Advanced functionality:

The smart contract provides a wide range of functions, including token creation, transfer, and management of Golden Coin tokens.

Support for buying and selling tokens through decentralized exchanges and other platforms.

Protection against fraud and attacks:

The smart contract has built-in security mechanisms to prevent possible attacks and fraudulent activities.

Security checks are applied, such as protection against stack overflow, input data validation, and protection against recursive attacks.

Transparency and Verification:

The entire source code of the Golden Coin smart contract is available to the public for verification and auditing purposes.

The contract will undergo a security audit to confirm its reliability and security before launch.

Support for BEP-20 and ERC-20 standards:

The smart contract is designed to comply with both BEP-20 and ERC-20 standards, ensuring compatibility with both networks and ease of interaction with tokens.

Compliance with legal norms:

The Golden Coin smart contract will be developed in compliance with relevant legal norms and regulations to ensure the legality and reliability of the project. The Golden Coin smart contract serves as the foundation for creating an innovative and secure token that meets high standards of functionality and security on the BEP-20 and ERC-20 networks.

Wallets

The Golden Coin token will be supported by a wide range of wallets, providing convenience and accessibility for users. Here are several popular wallets that will support the Golden Coin token:

MetaMask: One of the most popular browser wallets, allowing users to manage cryptocurrency and ERC-20 tokens.

Trust Wallet: A mobile wallet that supports a wide range of cryptocurrencies and ERC-20 tokens.

MyEtherWallet (MEW): A web wallet for storing and managing Ether and ERC-20 tokens, offering a simple and secure interface.

Binance Chain Wallet: The official Binance wallet for storing BEP-20 tokens, including Golden Coin tokens on the Binance Smart Chain.

Coinbase Wallet: Another popular mobile wallet that supports multiple cryptocurrencies, including ERC-20 tokens.

Ledger Nano S/X: Hardware wallets providing a high level of security for storing cryptocurrency, including ERC-20 tokens.

Support for multiple wallets provides users with flexibility and choice when selecting a method for storing and managing their Golden Coin tokens. Each of the listed wallets has its unique features and advantages, allowing users to choose the optimal solution according to their needs and preferences. This makes the use of the Golden Coin token even more convenient and accessible for all users.

Risk Mitigation

Portfolio Diversification: Investors can mitigate risks associated with market volatility and competition by diversifying their investment portfolios, including Golden Coin tokens as part of their portfolio.

Continuous Technological Updates: The Golden Coin project ensures continuous technological updates and security measures to minimize technical risks and ensure a high level of reliability and security for all participants.

Marketing Strategies and User Acquisition: To mitigate the risks associated with insufficient liquidity and a competitive environment, the Golden Coin project is developing marketing strategies and user acquisition efforts to expand its community and increase interest in the project.

Community Goals:

Knowledge and Experience Sharing: We aim to create a platform for exchanging knowledge, experience, and ideas among community members to jointly develop our knowledge and skills.

Building Partnerships: We support the creation of partnerships among community members to jointly implement project initiatives and maximize the project's potential.

Providing Feedback: We strive to ensure open and transparent communication between the project team and community members to provide a full understanding of current events and project plans.

Roadmap

Q2 2024

Development of the blockchain direction, including the creation of the project's official website, development of the White Paper, and other related tasks.

O3 2024

Conducting ICO, listings on exchanges:

Private Sale

Pre-sale

ICO

Listing

Development of the mining site in the Kashmir province from June to October

2024

June 2024 Development of the terminal construction project at the Gwadar port, obtaining construction permits.

June 2024 Spot purchases of gold from Guinea and Tanzania. Procurement of equipment for gold mining and processing.

August 2024 Commencement of gold mining at the Guinea and Tanzania mining sites. Delivery of raw materials to a refinery plant in the UAE. Operational activities.

November 2024 to February 2025 Conservation of the mining site until the next period of work permit, procurement, delivery of mining equipment.

November 2024 Delivery of mined raw materials to gemstone processing and cutting facilities in Thailand. Operational activities.

January 2025 to December 2025: Terminal construction. February: Resumption of mining operations at the Kashmir deposit. Operational activities.

February 2025: Resumption of mining operations at the Kashmir deposit. Operational activities.

May 2026: Design, obtaining construction permits, construction trading and entertainment complex.

2024-2039: Operational activities, project management, company asset growth, maintenance of Golden Coin liquidity.

Commencement of gold mining at the Guinea Republic deposit.

2024-2039: Launch of marketing campaigns to attract customers to Gold Coin products. Active brand promotion.

Note: The roadmap implies a sequence of stages, but they may intersect or change depending on circumstances and market dynamics.

All subsequent developments, updates, and news about the Golden Coin project will be published on our official website and social media. Follow our updates to stay informed of all the latest project events and achievements. Additionally, we commit to maintaining flexibility in the development and execution of our roadmap. The team reserves the right to make adjustments to the roadmap, solely for the purpose of improving the project and in response to new perspectives and opportunities. Our decisions will be made with the interests of our users and investors in mind, and we guarantee that any changes will be aimed at achieving our common goals and the success of the Golden Coin project.

Legal Information

Before taking any actions with GC tokens, technical means of the Golden Coin

ecosystem, or actions within the GC digital ecosystem, we recommend that you consult legal/financial/tax/technical or other professional organizations and/or specialists.

This document is for informational purposes only and is not intended as advice or recommendation. When using services related to GC tokens and technical means of the Golden Coin digital ecosystem, the user and/or their representative are responsible for compliance with the laws of the country in which the user resides and/or conducts tax/business activities.

This document is not a guarantee of compensation for losses, nor does it provide assurances regarding circumstances or promises of compliance with applicable laws. This document and accompanying documentation may contain legal disclaimers, disclaimers of liability, statements about circumstances, arbitration clauses, and limitations of liability that may affect your legal rights. Before entering into any legal relationships with Golden Coin, we recommend seeking advice from professional organizations and/or specialists.

The GC token is not an investment (see the first line of the document), currency, commodity, currency swap, security, or other fiat financial instrument. Please note that there are some restrictions on the use of the service, participation in distribution, and ownership of tokens if you or your representative are directly or indirectly controlled by or subject to any sanctions. For the purposes of this document, a "Restricted Person" means a natural and/or legal person with citizenship, place of birth, residence, or presence in the territory of the United States and Canada, as well as countries subject to UN Security Council sanctions. Disclaimer

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YOU ARE STRONGLY ADVISED TO SEEK YOUR OWN PROFESSIONAL LEGAL AND FINANCIAL CONSULTANTS.

This technical document ("white paper") is intended for discussion and informational purposes only. The information contained in this document may be changed, no part of this document is legally binding or enforceable, and it should not be amended until it has been discussed, reviewed, and revised by the board of directors, advisory board, and company lawyers.

Prerequisite Knowledge

The purchaser of Golden Coin tokens agrees that he/she understands and has significant experience with cryptocurrencies, blockchain systems, and services, and that he/she fully understands the risks associated with the crowdsale, as well as the mechanism associated with using cryptocurrencies (including storage). Golden Coin is not responsible for any loss of Golden Coin tokens or situations that make

it impossible to access Golden Coin tokens, which may arise as a result of any actions or inactions of the user or any person who has agreed to acquire tokens, as well as in case of hacker attacks.

Disclaimer

This white paper should not and cannot be considered as an invitation to participate in investments. It in no way constitutes or relates to nor should it be considered an offer of securities in any jurisdiction. This white paper contains no information or indications that could be considered as recommendations or that could be used as a basis for any investment decision.

Regulatory bodies are closely examining businesses and operations related to cryptocurrencies worldwide. In this regard, regulatory measures, investigations, or actions may affect the business and even restrict or hinder its ability to operate in the future. Anyone considering the acquisition of Golden Coin tokens should be aware of the Golden Coin business model, technical document, or terms and conditions, which may change or need to be changed in connection with new regulatory requirements and compliance requirements arising from any applicable laws in any jurisdictions.

Assurances and Guarantees

By participating in the Crowdsale, the buyer agrees with the above and, in particular, warrants and guarantees that he/she:

Resides in a jurisdiction that allows the sale of Golden Coin tokens through a crowdsale without the need for any local authorization.

Will not use the crowdsale for any illegal activities, including but not limited to money laundering and financing terrorism.

Has sufficient knowledge of the nature of cryptographic tokens and has significant experience and functional understanding of the use, as well as the intricacies of working with cryptographic tokens, currencies, and blockchain-based systems and services.

This technical document is published to demonstrate market needs. The steering group, together with its partners, does not suggest that the material presented in this project article contains all the necessary information for a complete decision and does not assert that all details are listed as part of the full solution. This document has been prepared conscientiously to coordinate in solving global technological, technical, and industry issues and to open up the idea for further collaboration and discussion with existing or new partners.

Golden Coin cryptocurrency is a utility cryptocurrency. This product is not a digital currency, security, commodity, or any other financial instrument and has not been registered under the Securities Act, securities laws of any state of the United States,

or securities laws of any other country, including securities laws of any jurisdiction in which a potential token holder is a resident. Golden Coin cryptocurrency cannot be used for any purposes other than those specified in the technical document, including, but not limited to, any investment, speculative, or other financial purposes. Golden Coin cryptocurrency is not intended for sale or use in any jurisdiction where the sale or use of digital tokens may be prohibited.

Golden Coin cryptocurrency does not provide any other rights in any form, including, but not limited to, ownership rights, distribution (including, but not limited to, profits), redemption, liquidation of property (including all forms of intellectual property), or other financial or legal rights, except those specifically described in the technical document.

Some statements, estimates, and financial information contained in this technical document constitute forward-looking statements or information. Such forward-looking statements or information are subject to known and unknown risks and uncertainties that may cause actual events or results to differ materially from the estimates or results implied or expressed in such forward-looking statements. The technical document may be amended to provide more detailed information for correction and further clarification.